

**Pallium Project (Phase III) Feasibility Assessment
Relational and Funding Development – Summary of Interventions
(2007 – 2009) As of 09 September 2009**

Note: Baseline – Phase II funding surplus \$21,000 (approx) returned to Health Canada PHCTF and no new funding as of March 31, 2007; Project maintenance via sundry recoveries (e.g., inventory re-imburement from CHPCA Consignment Inventory agreement, one-off small projects, small project consortia fees [e.g., LEAP Facilitator and Mentorship Toolkit]).

Note: Developmental goals of Phase III Feasibility Assessment period

- Active stakeholder consultation and input in potential Phase III project
- Maintain Pallium Project profile/reputation/contribution at key ‘national tables’ during Phase III Assessment period
- Phase II deliverable completion (to point of pan-Canadian use)
- Assist as possible in self-sustaining change/maintenance ‘burning embers’ in event of Phase III ‘go forward’

High-level/National Meeting Participation

When	What	Goal Contribution
June 16, 2006 (Edmonton)	Canadian Academic Pain Directors (special meeting at the Canadian Pain Society Conference, Edmonton) – Pallium outreach model briefing (Aherne & Chary)	<ul style="list-style-type: none"> ○ Pallium model replication potential ○ Prospective integrated pain management approach in primary-care in rural Canada/communities
March 2007 (Ottawa)	Aboriginal Hospice Palliative Care National Roundtable (Aherne) – Pallium invited to contribute at request of CHPCA/Health Canada	<ul style="list-style-type: none"> ○ Pallium profile/reputation/contribution ○ Prospective leveraging of under-developed Phase II Aboriginal resources
March 2007 (Vancouver)	National Psycho-social Oncology Education Framework (Aherne) – Pallium invited as key process informant at request of CPAC transitional (CSCC Rebalancing Focus sub-group) and Public Health Agency of Canada (PHAC)	<ul style="list-style-type: none"> ○ Pallium profile/reputation/contribution ○ Prospective funding engagement via emergent Canadian Partnership Against Cancer (CPAC)
June 18, 2007 (Ottawa)	Senate Special Committee on Aging (Aherne & Pallium ref in CHPCA Brief to the Committee) – Invited witness via Senator Carstairs (chair) and Michelle MacDonald (policy advisor/consultant to committee)	<ul style="list-style-type: none"> ○ Pallium profile/reputation/contribution ○ Contribute to policy legitimization process (outcomes – directly Recs 3, 11) ○ Pallium as example of Fed leadership

High-level/National Meeting Participation (Continued)

When	What	Goal Contribution
Jan 2007 Jan 2008 Jan 2009	Quality End-of-Life Care Coalition of Canada (QELCCC) Annual Face-to-Face meeting in Ottawa - once annual F2F meeting participation is considered an obligation of QELCCC membership (Aherne)	<ul style="list-style-type: none"> ○ Pallium profile/reputation/contribution ○ 'burning embers' (rel'n maintenance)
Pre 2007 2007 2008 2009	Quality End-of-Life Care Coalition of Canada (QELCCC) (Aherne) - Vice-Chair, Professional Education Committee (PEC) & Exec Comm - Chair, Education Committee & Member, Exec Committee - Chair, Education Comm & Member, Exec Comm (resigned 20 May 09)	<ul style="list-style-type: none"> ○ Pallium profile/reputation/contribution ○ Prospective funding via 'new' Health Canada HHR grants/contribution (i.e., post IPE, focus on practice setting)
March 19, 2008 (Ottawa)	Future of PEOLC Inter-professional Education in Canada Roundtable – Aherne invited as Chair, QELCCC Education Committee by CHPCA (meeting proponent, Health Canada PeoLC Unit, meeting sponsor)	<ul style="list-style-type: none"> ○ Pallium profile/reputation/contribution ○ Prospective funding via 'new' Health Canada HHR grants/contribution (i.e., post IPE, focus on practice setting)
2007 2008 (partial) (Edmonton)	Helping Operationalize Palliative Expertise (HOPE) – Provincial Steering Committee (Alberta) – Aherne – Quarterly face-to-face meeting and monthly telco's to guide Alberta HOPE Project; change to 'as needed'/corresponding member and then resigned in 2008.	<ul style="list-style-type: none"> ○ Active stakeholder consultation ○ 'burning embers' maintenance ○ Self-sustaining change support (e.g., LEAP, PPP, SEARCH Canada CC Desktop project, etc.)
March 2009 (Ottawa)	Advance Care Planning (ACP) National Round Table/Project Launch – Aherne (via QELCCC) & Periera invited participants	<ul style="list-style-type: none"> ○ Pallium under developed ACP resources/component of Ph III fieldwork ○ Pallium profile/reputation/contribution
2007 – 2010 (Edmonton/Calgary)	Alberta Ambassador II Initiative (evidence-informed, chronic pain capacity building) – Alberta provincial steering committee (Aherne invited as Pallium Project (Phase II) Director, Initiative Development, agreed to serve as an individual/professional service commitment	<ul style="list-style-type: none"> ○ 'burning embers'/ emergent relationship on local, integrated pain management concept ○ Pallium profile/reputation/contribution

Fund/Funding Development Interventions

When	What	Outcome
July/Aug 2007	<p>Alberta HOPE Project - Expression of Interest (EoI) from Aherne to C Zieber to have Pallium Project bid on project management services for Alberta HOPE Project</p> <p>note - Intended outcome was to demonstrate Pallium Project potential as management/technical contracted services provider</p>	<ul style="list-style-type: none"> ○ No response/engagement ○ Later learned AH&W did not want Pallium Project operationally involved
June 19, 2007	<p>Health Canada, Health Human Resources (HHR) Division – Aherne and Sharon Baxter (CHPCA) meet w/ Sue Beardall/Venetia Lawless (Sr. Policy Analysts) for Pallium Project briefing/exploratory meeting about post-IPE federal funding</p>	<ul style="list-style-type: none"> ○ No response to-date on either open call or ‘targeted funding’ potential
October 2007	<p>Canadian Health Services Research Foundation (CHSRF), Research, Exchange and Impact for System Support (REISS) 2008 competition – CHPCA lead agency; collaborative Letter of Intent (LoI) submitted with CHPCA to undertake a shared four year, \$400,000 project to improve <i>Continuity of Care for PEO LC across Settings of Care</i></p>	<ul style="list-style-type: none"> ○ Letter of Intent not accepted to go to full proposal (notified via CHPCA)
November 2007	<p>Canadian Council for Learning (CCL) - \$70,000 applied research grant to work with Canadian palliative pediatric stakeholders and select provincial (BC, Alberta, Sask, Manitoba, southern Ontario, NS) education systems on a ‘KidMatters’ project to improve educational system engagement about serious illness and dying in K-12 schools</p>	<ul style="list-style-type: none"> ○ Proposal rejected by reviewers as ‘insufficient’ educational scholarship base to award project
August 2008	<p>Health Canada, Palliative and End-of-Life Care Unit (PEoLC) – J. Lachance invites Pallium (via Aherne) to tender a solicited Contribution Agreement proposal to undertake an Aboriginal Home Support Worker (HSW) Distance Education project</p>	<ul style="list-style-type: none"> ○ Health Canada PEoLC unit refuses to re-profile the proposed project ○ Aherne declines for Pallium noting Health Canada terms of reference essential require Pallium to ‘encroach’ on CHPCA intellectual property via CHPCA Home Support Worker kit ○ Aherne notes project is CHPCA’s ‘first right of refusal’; CHPCA takes project

Fund/Funding Development Interventions (continued)

When	What	Outcome
<p>January 2009 (Ottawa) (ongoing through May 2009)</p>	<p>Health Canada, Palliative and End-of-Life Care Unit (PEoLC) – J. Lachance and E. Fortin – Aherne requests invitational meeting to explore possibility of having PEoLC unit fund LEAP 5 year Curriculum Renewal Project; Health Canada PEoLC unit staff express concern about lack of publication of Phase II RWC evaluation results (Pereira/Palacios) commit to remedy immediately upon Palacios PhD dissertation defence</p>	<ul style="list-style-type: none"> ○ Following May 1, 2009 decision by CPAC Ca Journey Working Group, Pall Care Task Force to adopt/modify EPEC, E. Fortin notifies Aherne in an omnibus email that ‘senior management’ indicates it won’t likely fund LEAP renewal project as earlier suggested. ○ Following consult w/ Pereira, Aherne notifies Lachance in mid-May 2009 by phone that Pallium Project will withdraw its Expression of Interest for LEAP renewal project
<p>April 15, 2009 (Ottawa)</p>	<p>Canadian Partnership Against Cancer (CPAC) – introductory briefing/exploratory meeting with Aherne/Pereira (S. Baxter facilitated meeting) and Leanne Kitchen Clarke (vice-president, strategy, measures and communication) and Lee Fairclough (vice-president, knowledge management)</p>	<ul style="list-style-type: none"> ○ No outcome to-date, may be complicated by the CPAC Cancer Journey Working Group, Palliative Care Task Force process ○ CPAC already funded Canadian Virtual Hospice (CVH) for \$1.2 over four years, may have said ‘we have done our HPC bit’ – unknown as this time....

Stakeholder Meeting Engagement (Phase III active outreach per Sept 22, 2006 final PSC meeting)

When	What	Outcome
Sept 20, 2007 (Regina)	Saskatchewan Hospice Palliative Care Association (SHPCA) board reps to detail possible Phase III project priorities/options for Saskatchewan (quasi planning workshop)	<ul style="list-style-type: none"> ○ Priority list of initiatives ○ Pallium Project still relevant, still needed especially in rural locales ○ Broader approach to capacity building
Sept 2007 (Lumsden, SK)	Saskatchewan RHA Palliative Care Coordinators/Nurse Coordinators annual face-to-face meeting - briefing by Aherne followed by questions, answers and discussion	<ul style="list-style-type: none"> ○ Pallium still needed/relevant ○ Focus on leadership in outreach education/local capacity building
June 19, 2007 (Ottawa, ON)	The Hospice at Maycourt – requested meeting by E.D. (Dan? – now gone) and Elaine Liepe – Hospice at Maycourt	<ul style="list-style-type: none"> ○ Hospice at Maycourt would like to partner with Pallium Project as an ‘innovation engine’/collaborator/lab for excellence in community hospice care
October 7, 2007 (Delta, BC)	BC Hospice Palliative Care Learning Centre Partnership Team (BCHPCLCT) – briefing by Aherne followed by questions, answers and discussion	<ul style="list-style-type: none"> ○ Pallium still needed/relevant ○ More outreach education/local capacity building especially LEAP and especially for rural/northern BC ○ Link into northern BC initiative
October 23, 2007 (Winnipeg, MB)	Manitoba Provincial Palliative Care Network (PPCN) – Aherne facilitated one-day PPCN strategic planning session	<ul style="list-style-type: none"> ○ Pallium still needed/relevant ○ Concerned about ‘carrying the torch’ in province without Pallium ○ Look at new areas to help Manitoba including LTC/CC, Chronic Disease Mgmt, transforming a society ‘that doesn’t want to go there’ early enough
October 2007	Winnipeg Regional Health Authority (WRHA) – Aherne met with Lori E(?), Mike Harlos and Brenda Hearson in exploratory session	<ul style="list-style-type: none"> ○ Pallium has helped in rural areas/more capacity – still needed continuously ○ Pallium could help with other non-Ca specialties to help build HPC/EoL disease-specific skills so specialists don’t ‘dump’ pts on palliative care serv.

When	What	Outcome
November 2007 (Thunder Bay, ON)	Lakehead University, Centre for Education and Research in Aging and Health (CERAH) – MaryLou Kelley, Linda Pisco, associated social work and Thunder Bay Cancer Centre colleagues; Aboriginal colleagues	<ul style="list-style-type: none"> ○ Pallium could help with more psycho social things, CERAH would like to help ○ Special interest in mentorship ○ Would like to see LEAP continue in NW Ontario/would like to be a major partner if possible/resources there...
(May 2007? Date – <i>can't recall</i>) Prince George, BC	Prince George Hospice Society – at suggestion of S. Baxter site visit to community hospice in northern B.C. (Donalda Carson) and Olive (?) at inner-city primary care service health agency	<ul style="list-style-type: none"> ○ Pallium could learn from hospice society, model for other regional ctrs ○ Pallium could learn from Surrounded by Care as a model for 'as needed' community agency engagement at EoL (e.g., marginalized, 'street people').
Others???	Alberta HOPE Project (ongoing to March 2009) Newfoundland & Labrador HPC Assn PEI HPC Association New Brunswick community cancer care Atlantic Palliative Medicine Group	<ul style="list-style-type: none"> ○ Pallium has specific tools, resources, approaches very useful to helping strengthen local service/clinical delivery capacity

Post-Phase II Communication at meetings/in peer-reviewed literature

When	What	Goal Contribution/Outcome
November 2007	One hour workshop at 2007 Canadian Hospice Palliative Care Conference on e-learning	<ul style="list-style-type: none"> ○ Workshop process a catalyst to focus/assemble a current state e-learning 'thought leadership' package ○ Widely distributed as an archival 'calling card' for e-learning in Canada
Autumn 2008	<i>Learning and development dimensions of a pan-Canadian primary health care capacity-building project</i> – article for the special joint issue (Training for Health Workers in Resource Constrained Environments) of Leadership in Health Service (in partnership with World Health Org, HHR unit)	<ul style="list-style-type: none"> ○ Report back in the international health services literature on Phase II intervention ○ Rec'd top paper 2009 for LHS in Emerald <i>LiteratiNetwork</i> Awards
November 2008	Two juried posters at Canadian Hospice Palliative Care conference 1) Poster on Pallium Project resource development model 2) Poster on Pallium Project Phase III 'go forward' report back	<ul style="list-style-type: none"> ○ 'declared' Phase III consultation results as a matter of public record at major Canadian HPC meeting
August 2009 (submitted)	Manuscript called <i>Professional palliative spiritual care development: A Canadian update on context, competencies and curriculum</i> submitted to Journal of Palliative Medicine	<ul style="list-style-type: none"> ○ Report back in international palliative care literature on Phase II spiritual care development deliverables
Pending	Manuscript on select Phase II Regional Weekend Course (RWC) format of LEAP as turned over to M. Palacios for PhD dissertation and in publication partnership with Pereira.	

